

PROTECTING YOUR FUTURE

Secure Will Storage Scheme

Once your Will has been signed it is important that you store it in a safe place where your executors are able to find it.

By storing your Will in our secure on-site facility, not only is your Will kept safe, but it is accessible for you to review or update at any time.

As a subscriber to our Secure Will Storage Scheme you can also take advantage of the services overleaf which are provided at our expense.

FIND OUT MORE

If you would like to find out more about subscribing to our Secure Will Storage Scheme, please contact us:

e: willstorage@nockolds.co.uk

t: 01279 755777



1

Safe storage of your original Will in our secure, easily accessible facility along with copies to keep at home

2

An annual consultation including Inheritance Tax updates and a review of how to make the most of your assets (conditions apply, please ask for details when making the appointment)

3

Seminars to help you keep up to date with recent developments in the law and how it affects you

4

An introductory meeting with a financial consultant from our sister company Nockolds Wealth*

5

Membership to the Certainty National Will Register including a personalised membership certificate

6

Advice and information for your executors. With your consent we will inform your executors where your Will is held and advise them of their role

7

£50 towards the cost of a Lasting Power of Attorney

8

A consultation with a representative of a prepaid funeral plan organisation

9

A full refund of all your Will storage charges when we are asked to deal with the administration of your estate

* Nockolds Wealth Ltd is an appointed representative of Hanbury Wealth Management Ltd, which is authorised and regulated by the Financial Conduct Authority. Registered office: 6 Market Square, Bishop's Stortford, Hertfordshire, CM23 3UZ. Company Number 9398748. FCA Number 669520. Registered in England and Wales.